## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

June 22, 2001

REGISTRATION NO.: 24036 BOOK: 85 PAGE: 280

BONDS ISSUED BY: Mid-Buchanan R-V School District

AMOUNT OF ISSUE: \$3,000,000.00

DATE OF ISSUE: June 15, 2001

COUNTY: of Buchanan
MONTH OF MATURITY: March

PURPOSE OF BONDS: Building additions to and repairing, removating, remodeling and improving

existing school buildings and facilities and furnishing and equipping the

same

Rate of Interest	Amount	Mandatory Redempt Maturity	ion <sup>*</sup>
5.250%	\$ 250,000.00	03/01/2014	
5.250%	300,000.00	03/01/2015	
5.250%	325,000.00	03/01/2016	
5.000%	350,000.00	03/01/2017	
5.000%	375,000.00	03/01/2018	
5.000%	425,000.00	03/01/2019	
	 475,000.00	03/01/2020	*
	500,000.00	03/01/2021	*
5.000%	 975,000.00	03/01/2021	

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,971,365.00 INTEREST RATE: 5.1515% ASSESSED VALUATION: \$34,546,050

INDEBTEDNESS: (Including this issue) \$4,900,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 26

and April 2, 2001

DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...563; No...259
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable